



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38684.72	-192.4	-0.49%
Nifty 50	11598	-45.95	-0.39%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.01	-1.19
HDFCBANK	114.10	-1.06
ICICIBK	11.15	-2.02
INFY	11.07	-1.16
TATA MOTOR	15.00	2.18
WIPRO	4.02	-0.74

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-226
DII's Eq (Provisional)	1206
FIIs Index Future	73
FIIs Index Options	1097
FIIs Stock Future	-167
FIIs Stock Options	-48

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.8446
EURO	77.3878
YEN 100	61.8200
GBP	90.7675

TOP STORY

- **Godrej Properties:** Company adds a new residential project in Navi Mumbai. Company increased its equity stake in Wonder Space Properties Private Limited from 25.1 percent to 96.03 percent by acquiring equity shares from Shubh Properties Cooperatief U.A.
- **Titan Company:** Company sales grew in FY19 by around 21 percent, targets around 20 percent growth in FY20 despite the muted outlook for economy. Jewellery division grew 22 percent and Eyewear 23 percent in FY19.
- **Cipla:** Company received the Establishment Inspection Report (EIR) from USFDA, indicating closure of the inspection of Goa manufacturing facility.
- **Bal Pharma:** Company received EU-GMP approval for formulations manufacturing plant at Rudrapur, Uttarakhand.
- **Zensar Technologies:** Company starts operations in Mexico, Latin American market.
- **VIP Industries:** There was a fire accident at company's in warehouse at Uttar Pradesh and there was no loss to human life. Company is taking adequate steps to ensure re-functioning of the Warehouse.
- **Amara Raja Batteries:** Gallas to buy 2 percent stake from Johnson Controls in Amara Raja Batteries, increasing shareholding to 28 percent.
- **Mahindra & Mahindra:** Swaraj Tractors crosses 15 lakh units production milestone. It produces over 1,20,000 tractors in 2018-19, second highest by an Indian tractor brand during the year.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26384.63	166.5	0.64%
NASDAQ	7891.78	-3.77	-0.05%
NIKKEI	21782.68	57.73	0.27%
HANG SENG	29936.32	-50.07	-0.17%
SGX NIFTY	11703.50	18.50	0.16%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	62	-0.16%
NATURAL GAS	2.639	-0.15%
GOLD	1294.6	0.02%
SILVER	15.095	0.07%
COPPER	2.918	0.27%

WORLD EVENTS

USD : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate

RESULTS TODAY

MUTHOOTFIN



NIFTY CHART



MARKET COMMENTARY

The Sensex, fell 192.40 points or 0.49% to 38,684.72. The index hit high of 38,939.35 and low of 38,581.04 in intraday trade.

The Nifty 50 index fell 45.95 points or 0.39% to 11,598. The index hit high of 11,662.55 and low of 11,559.20 in intraday trade.

Among secondary barometers, the BSE Mid-Cap... index fell 0.14%. The BSE Small-Cap index fell 0.32%.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1072 shares rose and 1453 shares fell. A total of 174 shares were unchanged.

Nifty likely to trade in the range of 11450-11760

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11607	11551	11503	11447	11654	11710	11757
USDINR	69.054	68.771	68.566	68.283	69.259	69.542	69.747



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAL	SUFAL INVESTMENT	B	100,000	59.13
IEX	SIGULER GUFF NJDM INVESTMENT HOLDINGS LTD	S	3,125,000	163.00
VARROC	SMALLCAP WORLD FUND INC	S	887,500	575.00
ROOPSHRI	AKM LACE AND EMBROTEX PRIVATE LIMITED	B	180,000	20.25
SIDHDH	VINAY SHANTARAM BHAGWAT	S	76,000	33.50

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GSS	SEEMA AGGARWAL	BUY	94000	115.99
IEX	SG BRIC III TRADING LLC	SELL	2285150	163
JUSTDIAL	MORGAN STANLEY FRANCE SAS	SELL	378115	579.55
LAMBODHARA	JHAVERI TRADING AND INVESTMENT PVT. LTD.	BUY	85000	52.56
MAZDA	MAZDA LIMITED	BUY	24551	439.49

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER, JETAIRWAYS
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
METROPOLOIS	EQ	APR 03	APR 05	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	380	379	376	383	386	389
ASIAN PAINT	1519	1484	1470	1507	1521	1544
AXIS BANK	762	756	750	764	770	778
BAJAJ-AUTO	2859	2827	2806	2852	2873	2898
BAJAJ FINSV	7319	7308	7214	7379	7473	7544
BAJ FINANCE	3039	3026	3007	3058	3077	3109
BHARTIARTL	357	344	338	354	360	369
BPCL	363	356	349	369	376	389
CIPLA	521	518	516	521	524	527
COAL INDIA	235	232	231	235	236	239
DR REDDY	2771	2746	2727	2777	2797	2828
EICHERMOT	20490	20051	19900	20264	20415	20627
GAIL	346	347	342	356	361	370
GRASIM	835	822	813	837	847	861
HCLTECH	1098	1097	1073	1115	1139	1157
HDFC	2042	1996	1979	2014	2031	2050
HDFC BANK	2284	2282	2271	2299	2310	2327
HEROMOTOCO	2637	2567	2553	2580	2594	2607
HINDALCO	210	214	211	216	219	221
HINDPETRO	259	255	249	265	271	281
HINDUNILVR	1667	1664	1657	1675	1682	1693
IBULHSGFIN	898	844	818	868	894	919
ICICI BANK	389	388	383	395	400	407
INDUSINDBK	1736	1751	1728	1785	1807	1841
INFRA TEL	317	314	311	317	320	323
INFY	748	747	741	753	759	765
IOC	155	151	149	155	158	162
ITC	295	295	293	297	298	301
JSW STEEL	288	287	285	291	293	297
KOTAK BANK	1323	1324	1314	1341	1351	1367
LT	1369	1364	1349	1389	1404	1429
M&M	653	651	644	664	671	684
MARUTI	7113	6947	6820	7022	7149	7224
NTPC	135	133	132	135	137	139
ONGC	155	154	152	156	158	161
POWERGRID	201	200	199	201	202	204
RELIANCE	0	0	0	0	0	0
SBIN	322	316	311	324	329	337
SUN PHARMA	466	456	450	465	471	480
TATAMOTORS	206	197	193	203	207	213
TATA STEEL	531	530	525	539	544	553
TCS	2015	2062	2044	2076	2093	2107
TECH M	775	772	765	782	789	800
TITAN	1106	1090	1079	1109	1119	1138
ULTRACEMCO	4080	3966	3931	4020	4055	4109
UPL	932	916	908	927	935	945
VEDL	187	184	181	187	190	193
WIPRO	259	259	256	261	264	266
YES BANK	274	269	264	277	282	291
ZEEL	417	396	387	410	419	433



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 05, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 05, 2019

NSE Circular: Listing of further issues of ICICI Bank Limited, Newgen Software Technologies Limited, NOCIL Limited, Piramal Enterprises Limited and PNB Housing Finance Limited (pdf))W.e.f. APR 05, 2019

NSE Circular: Reporting for Artificial Intelligence (AI) and Machine Learning (ML) applications and systems offered and used by market intermediaries (zip)W.e.f. APR 05, 2019

NSE Circular : Listing of Equity Shares of Osia Hyper Retail Limited (SME IPO) (pdf))w.e.f. APR 05, 2019

NSE Circular: Illiquid securities (zip)))w.e.f. APR 05, 2019

NSE Circular: Listing of privately placed securities on the debt market segment of the Exchange (pdf))w.e.f. APR 05, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1265/\$1240 & Resistance = \$1314/\$1333**
- **Crude oil range (WTI)->\$55 to \$65.**
- **US STOCKS-Wall St inches higher on Facebook, Boeing bounce; trade talks in focus:** - U.S. stocks inched higher on Thursday driven by Facebook Inc FB.O and Boeing Co BA.N , adding to gains following a strong start to the quarter, while investors kept a close watch on U.S.-China trade talks.
- **FOREX-Euro dips as weak German data prompts growth concerns:** - The euro dipped on Thursday as weak German economic data and a report that Italy would slash its growth forecasts prompted fears about weakening growth in the region.
- **Brent oil resumes climb to \$70 on tightening global supply:** - Brent oil prices resumed their climb towards \$70 per barrel on Thursday as expectations of tight global supply outweighed pressure from rising U.S. inventories and production. Brent has gained nearly 30 percent this year, while WTI has risen nearly 40 percent. Prices have been underpinned by U.S. sanctions on Iranian and Venezuelan crude, along with OPEC production cuts and rising global demand.
- **PRECIOUS-Gold dips to four-week low as dollar rises on robust weekly jobs data:** - Gold prices dipped to a four-week low on Thursday as the dollar firmed after robust weekly jobless data from the United States while investors awaited clarity on the progress of U.S.-China trade talks. The number of Americans filing applications for unemployment benefits dropped to a more than 49-year low last week, pointing to sustained labor market strength despite slowing economic growth.

TRENDS & OUTLOOK – DATE: 05-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31275	31539	31720	31930	32179
SILVER (MAY)	35465	36310	37290	38459	39355

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	436	441	447	452	457
ZINC (APR)	198.25	200.70	204.10	207.65	210.60
LEAD (APR)	131.25	134.50	138.10	141.75	144.25
NICKEL(APR)	866	884	905	923	939

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	4135	4221	4311	4440	4525
NATURAL GAS (APR)	174	178	184	189	195s

DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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